# UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re: W. R. Grace & Co., et al

Case No. 01-01139 Jointly Administered Reporting Period: September 2002

## MONTHLY OPERATING REPORT

File with Court and submit copy to United States Trustee within 20 days after end of month

Submit copy of report to any official committee appointed in the case.

	Form	Document	
REQUIRED DOCUMENTS		Attached	Attached
Schedule of Cash Receipts and Disbursements	MOR-1	X	
Bank Reconciliation (or copies of debtor's bank reconciliations)	MOR-1	X	
	(con't)		
Copies of bank statements		X	
Cash disbursements journals			Not available
Statement of Operations	MOR-2	X	
Balance Sheet	MOR-3	X	
Status of Postpetition Taxes	MOR-4	X	
Copies of IRS Form 6123 or payment receipt	2012		Not available
Copies of Federal income tax returns filed during reporting period			None filed
Summary of Unpaid Postpetition Debts	MOR-4		See Note #4
Listing of aged accounts payable			See Note #4
Accounts Receivable Reconciliation and Aging	MOR-5	X	
Debtor Questionnaire	MOR-5	X	

I declare under penalty of perjury (28 U.S.C. Section 1746) true and correct to the best of my knowledge and belief.	that this report and the documents attached are
Signature of Debtor	Date
Signature of Joint Debtor	Date
Signature of Authorized Individual*	31 Oct 2002— Date
Robert M. Tarola	Senior Vice President and Chief Financial Officer
Printed Name of Authorized Individual	Title of Authorized Individual

<sup>\*</sup>Authorized individual must be an officer, director or shareholder if debtor is a corporation; a partner if debtor is a partnership; a manager or member if debtor is a limited liability company.

# W. R. Grace & Co. Monthly Financial Report September 30, 2002

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Combined Balance Sheet		

#### **Bank Statements**

#### Federal Income Tax Returns

Attached

# Forward-Looking Information

This monthly financial report contains forward-looking information that involves risks and uncertainties. For such information, Grace claims the protection of the safe harbor for forward-looking statements contained in the Private Securities Litigation Reform Act of 1995. Actual results could differ materially from the results predicted, and reported results should not be considered as a indication of future performance. Factors that could cause actual results to differ from those contained in the forward-looking information include those factors set forth in Grace's most recent Annual Report on Form 10-K and quarterly reports on Form 10-Q, which have been filed with the Securities Exchange Commission.

#### **Statement of Confidentiality**

The information contained in the monthly financial report contains confidential information of W. R. Grace & Co. and its subsidiaries (the "Confidential Information"). The Confidential Information has been prepared solely for information purposes and may not be disclosed to any person or entity or reproduced, disseminated or disclosed, in whole or in part, except to officers, directors, employees, and representatives of the recipient ("Representatives") or as required by applicable law or regulation. By receipt of the Confidential Information, each recipient agrees to (1) use the Confidential Information only to enhance its understanding of Grace and its businesses, and (2) inform its Representatives of the confidential nature of such information and direct them to treat such information in accordance with the terms. Each recipient agrees to be responsible for any breach of these provisions by any of its Representatives.

**Monthly Operating Report** 

Chart 1

W. R. Grace & Co Conn							
Schedule of Cash Receipts and Disbursements							
MOR-1							
September 2002							
	JP Morgan Chase	Wachovia	First Union	First Union	First-Union	E First Union	Mernit Lynch
141	Disbursement 9101013572	8619039102	2199500021812	Payroll 2079900003615	8025296271	2000006910969	- 3323735 ° ±
CASH BEGINNING OF MONTH	\$ 91,154				1	\$ (0)	t i
RECEIPTS			1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1. 1		120.00		
RECEIPTS 45 4 CONTRACTOR AND ADDRESS AND A	2 1 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2 2		A CONTRACTOR OF PARTY AND ADDRESS.				
ACCOUNTS RECEIVABLE - THIRD PARTIES							
ACCOUNTS RECEIVABLE - INTERCOMPANY							
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI							
DIP BORROWINGS							
TRANSFERS IN - THIRD PARTIES			2,957,548				40,996
TRANSFERS IN - NONFILING ENTITIES							
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	140,624			2,070,196			52,000,000
MISCELLANEOUS							
TOTAL RECEIPTS	140,624		2,957,548	2,070,196	<u> </u>	-	52,040,996
DISBURSEMENTS				× .			
PAYROLL				1,407,754			
PAYROLL TAXES				839,702			
TRADE PAYABLES - THIRD PARTIES							
TRADE PAYABLES - INTERCOMPANY							
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		İ				:	
DIP PRINCIPAL REPAYMENTS							
DIP INTEREST AND USAGE FEES							
TRANSFERS OUT - THIRD PARTIES	164,169						
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			2,958,975				36,500,000
MISCELLANEOUS				,			
TOTAL DISBURSEMENTS	164,169	-	2,958,975	2,247,456	· · · · · · · · · · · · · · · · · · ·	-	36,500,000
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	(23,545)	_	(1,427)	(177,260)	-	-	15,540,996
	67.600	614,000	9,459	(204,552)		(0)	41,343,264
CASH - END OF MONTH	67,609	1614,000	3,459	(204,002)			11

#### Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entitles Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

### W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 September 2002

Merill Lynch	JP Morgan Chase	First Union C	First Union	JP Morgan Chase	Fleet Bank	Bank of America
3343175	Holding 32322314114	2090002554779	2090003135045	Concentration	44987004	### Payroll' #3750245285
						\$ -
	3.30(2.00)	- West-A			() Section 1	
		ļ			ļ	
******					ļ 	
		ļ			ļ	
24	2,163			3,345,880		
			}	12,913,304		
			<u> </u>	141,772,043		
24	2,163		-	158,031,227	-	_
		1	ii pa je je	ga zêrê	\$5.00	· 4.
				289,626		
			ļ		 	
***************************************			ļ	102,391		
	********		ļ	5,175,830		
				4,353,259		
			ļ	148,108,183		
·	•		-	158,029,289	<u>-</u>	
		-	- 	1,937	- 	-
	*****	_				
	24 24 24 24 24 24 24 24 24 24 24 24 24 2	1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Dale   Deposit   Statistics   Dale   Deposit   Statistics   Statistics   Dale   Deposit   Statistics   Dale   Deposit   Statistics   Dale   Deposit   Deposit   Statistics   Deposit   D	Second   S	Dalest Deposit   SSA Deposit   SSA Deposit   Concentration   SSA STATE   Concentration   Con	24 2,163 3,345,880 12,913,304 141,772,043 24 2,163 - 158,031,227 259,626 259,626 259,626 269 148,108,183 259 148,108,183 259 24 2,163 - 158,029,289 - 158,029,289 - 24 2,163 - 1,937 - 2

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#### W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 September 2002 Bank of America: Bank of America First Union First Union First Union : Civic Bank: 3 Fleet Bank? Payrolt - Payroll - 51217666 Concentration Lockbox 8188203114 20799000167412 2079900005600 2000000282172 20,163 \$ (0) \$ 2,179,677 \$ 1,996,291 (372,631) 7,861 CASH BEGINNING OF MONTH RECEIPTS ACCOUNTS RECEIVABLE - THIRD PARTIES 40,532,597 ACCOUNTS RECEIVABLE - INTERCOMPANY 405,161 ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES TRANSFERS IN - NONFILING ENTITIES 5,329,340 TRANSFERS IN - FILING ENTITY CASH ACCOUNTS 66,400,000 8,362 MISCELLANEOUS TOTAL RECEIPTS 40,937,758 66,400,000 5,329,340 8,362 DISBURSEMENTS PAYROLL 3,622,973 PAYROLL TAXES 1,723,857 TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES 1,609,232 7,524 275 TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS 38,860,575 64,618,300 MISCELLANEOUS 40,469,807 275 TOTAL DISBURSEMENTS 5,346,830 7.524 64,618,300 NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) 467,951 1,781,700 (17,490) 838 (275) CASH - END OF MONTH (0) 2.647.628 3,777,991 (390.121) 8.699 20,163 2.358

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#### W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 September 2002 "EFirst Union Accts Payable First Union . First Union Libby Medical Accis Payable First Union First Union Allfirst Wachovia Payroll Payroli Acets payable 2079920005761 2079900005260 (2,356,425) \$ 193,647 (9,275,929) (233,619) 975,459 CASH BEGINNING OF MONTH RECEIPTS 12 4 4 4 ACCOUNTS RECEIVABLE - THIRD PARTIES 30,308,220 552,787 ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI DIP BORROWINGS TRANSFERS IN - THIRD PARTIES 9,425,353 TRANSFERS IN - NONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS 8,260,406 14.822.145 3,343,499 73,386 32,494,483 1,559,982 MISCELLANEOUS 8,260,406 14,822,145 3,343,499 40.286.360 TOTAL RECEIPTS 73,386 32,494,483 1.559.982 DISBURSEMENTS 2,078,929 1,014,704 PAYROLL 361,220 1,264,571 PAYROLL TAXES 31,756,625 7,819,655 TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES 14,822,145 TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS 40,311,391 MISCELL ANEOUS 528 TOTAL DISBURSEMENTS 31,756,625 1,375,923 40,311,391 7,819,655 14,822,145 3,344,027 NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) 73,386 737.858 184,059 (25,031 440,751 (0) (528) (0) 193,120 CASH - END OF MONTH 73,387 (8,538,071) (49,560)950,429 (1,915,674)

#### Note #1

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#### W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1 September 2002 ≝(SunTrust : PNC Hibernia Natl Banco de Credito Bank of America e Allfirst First Union Disbursement 101391210 00000141309 2040000016900 CASH BEGINNING OF MONTH 25,000 45,291 10,000 30,610 190,675 41,141 RECEIPTS 70 77 77 77 12 4 41 ACCOUNTS RECEIVABLE - THIRD PARTIES 9,081 ACCOUNTS RECEIVABLE - INTERCOMPANY ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI **DIP BORROWINGS** TRANSFERS IN - THIRD PARTIES TRANSFERS IN - NONFILING ENTITIES TRANSFERS IN - FILING ENTITY CASH ACCOUNTS 5,117,918 MISCELLANEOUS TOTAL RECEIPTS 5,117,918 9,081 DISBURSEMENTS PAYROLL 3,335,129 **PAYROLL TAXES** 1,782,788 TRADE PAYABLES - THIRD PARTIES TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI **DIP PRINCIPAL REPAYMENTS** DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES 50 TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS 5,632 TOTAL DISBURSEMENTS 5,117,918 50 5,632 NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS) (50) CASH - END OF MONTH 45,291 10,000 25,000 30,610 190,675 41,091 5,694

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#### W. R. Grace & Co. - Conn Schedule of Cash Receipts and Disbursements MOR-1

September 2002

10 mg		Time Deposit		Bank of Boston Operating Acct 0154424	Cash in	Cash	Others
CASH BEGINNING OF MONTH	\$ 174,184			1,00	1		1
RECEIPTS	314.55		1.55	97.24	216.2		
>>>===================================							
ACCOUNTS RECEIVABLE - THIRD PARTIES	114,159		12,605	267,184	<u> </u>		
ACCOUNTS RECEIVABLE - INTERCOMPANY							
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI						Ī	<u> </u>
DIP BORROWINGS					1		
TRANSFERS IN - THIRD PARTIES			100,412	İ		Ī	
TRANSFERS IN - NONFILING ENTITIES							
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS				800,000	<u> </u>		
MISCELLANEOUS						***	59,906.56
TOTAL RECEIPTS	114,159	<u>-</u>	113,017	1,067,184		_	59,907
DISBURSEMENTS A STATE OF THE PROPERTY OF THE P						<b>X</b> 2	
The state of the s			, ,	200 200	and the Course of Assessment of the Course o		
PAYROLL		***************************************	6,384			<del></del>	
PAYROLL TAXES			23,450				
TRADE PAYABLES - THIRD PARTIES			**************	449,242			
TRADE PAYABLES - INTERCOMPANY			***************				
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI			***************************************				
DIP PRINCIPAL REPAYMENTS			***************************************				
DIP INTEREST AND USAGE FEES			****				
TRANSFERS OUT - THIRD PARTIES			82,125	100,000			
TRANSFERS OUT - NONFILING ENTITIES							
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			***************************************	800,000	1,426,343		
MISCELLANEOUS	12,120		1,451	9,028			
TOTAL DISBURSEMENTS	12,120		113,409	1,358,270	1,426,343	•	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	102,040	**************************************	(392)	(291,086)	(1,426,343)	ongoniron o	59,907
CASH - END OF MONTH	276,223	10,000	8,096	971,094	0	44,425	258,543

#### Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entities. Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minimis expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

W. R. Grace & Co Conn		
Schedule of Cash Receipts and Disbursements		
MOR-1		
September 2002		
	CURREN	
	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 24,346,598	
RECEIPTS (MAC)	14. 1. 1. 15. Electrical	4.5
ACCOUNTS RECEIVABLE - THIRD PARTIES	71,243,846	
ACCOUNTS RECEIVABLE - INTERCOMPANY	957,948	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	<u> </u>	
DIP BORROWINGS		
TRANSFERS IN - THIRD PARTIES	15,872,377	
TRANSFERS IN - NONFILING ENTITIES	12,913,304	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	334,192,384	
MISCELLANEOUS	59,907	
TOTAL RECEIPTS	435,239,766	-
DISBURSEMENTS AND TAKE		7 × 50
PAYROLL	11,465,873	
PAYROLL TAXES	5,995,587	
TRADE PAYABLES - THIRD PARTIES	40.045.440	1
	40,315,148	
TRADE PAYABLES - INTERCOMPANY	40,315,148	
ACCOUNT SECURITIZATION	40,315,148	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI	40,315,148	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRP1 DIP PRINCIPAL REPAYMENTS		
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES	102,391	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES	102,391 21,961,350	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	102,391 21,961,350 4,353,259	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	102,391 21,961,350 4,353,259 333,583,768	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES	102,391 21,961,350 4,353,259	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	102,391 21,961,350 4,353,259 333,583,768	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS	102,391 21,961,350 4,353,259 333,583,768 28,757	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS TOTAL DISBURSEMENTS	102,391 21,961,350 4,353,259 333,583,768 28,757 417,806,134	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI DIP PRINCIPAL REPAYMENTS DIP INTEREST AND USAGE FEES TRANSFERS OUT - THIRD PARTIES TRANSFERS OUT - NONFILING ENTITIES TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS MISCELLANEOUS TOTAL DISBURSEMENTS NET CASH FLOW	102,391 21,961,350 4,353,259 333,583,768 28,757 417,806,134	

#### Note #1

Various payments are made by W. R. Grace & Co. - Conn on behalf of other debtor entities. Such activity may include salary of employees, legal and professional fees, and other expenditures, and is generally recorded via intercompany accounts. In addition, certain de minims expenditures, including state registration fees, business license fees and certain taxes, of affiliated companies are accounted for in the statement of operations of W. R. Grace & Co. - Conn.

Schedule of Cash Receipts and Disbursements			
MOR-1			
September 2002			
to the same of the same of the same of the same of the same of the same of the same of the same of the same of	JP Morgan Chas	7.45	AND THE STATE OF T
			NT MONTH
Krister (1994) Billion of St. 1994			#2PROJECTED
CASH BEGINNING OF MONTH	\$ (0	) s (0)	
HECEPISMOS & SALAR AND AND AND AND AND AND AND AND AND AND	7	X3-17	
-75			
ACCOUNTS RECEIVABLE - THIRD PARTIES		1	]
ACCOUNTS RECEIVABLE - INTERCOMPANY		1	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI			
DIP BORROWINGS		1	1
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES		-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	23,399,729	23,399,729	
TOTAL RECEIPTS	23,399,729	23,399,729	
DISBURSEMENTS AND THE PROPERTY OF THE PROPERTY	20,000,720	2 752	A PROPERTY OF
	, es.	1.20	
PAYROLL		<u> </u>	
PAYROLL TAXES		<b> </b>	
TRADE PAYABLES - THIRD PARTIES		<b>†</b>	
TRADE PAYABLES - INTERCOMPANY		<u> </u>	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES		-	
TRANSFERS OUT - THIRD PARTIES			
TRANSFERS OUT - NONFILING ENTITIES		-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	23,399,729	23,399,729	
MISCELLANEOUS			
TOTAL DISBURSEMENTS	23,399,729	23,399,729	
NET CASH FLOW			
HEI OASH FEOTI			
(RECEIPTS LESS DISBURSEMENTS)	-		

Remedium Group, Inc.						
Schedule of Cash Receipts and Disbursements						
MOR-1						
September 2002						
1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	JP Morgan Cha	e JP Morgan C			100	Personal Personal
	Depository/Wir	Disburseme	ni di v			IT MONTH
	323883842	60183198	585 K.C	Other	* ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ 15,50	0 \$ (180,	345) \$	(26,023)	\$ (190,868)	
RECEIPTS ###		3 44				AGENT OF STREET
ACCOUNTS DESERVABLE THIRD DADTIES						
ACCOUNTS RECEIVABLE - THIRD PARTIES  ACCOUNTS RECEIVABLE - INTERCOMPANY					ļ	ļ
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI		·- <del> </del>				
DIP BORROWINGS		· <del>-  </del>			∯ <del>-</del>	
TRANSFERS IN - THIRD PARTIES	2,293,58	7				
TRANSFERS IN - NONFILING ENTITIES	2,293,50	7 15,	200		2,308,869	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		49.	722		49,722	ļ
TOTAL RECEIPTS	2,293,58				2,358,591	
DISBURSEMENTS	2,293,30	, 63,			2,350,591	-
			730 - 240-2-0	~~- ~~- 11 mg-b/		
PAYROLL					-	
PAYROLL TAXES					-	
TRADE PAYABLES - THIRD PARTIES				***********	-	
TRADE PAYABLES - INTERCOMPANY					-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI						
DIP PRINCIPAL REPAYMENTS		†				
DIP INTEREST AND USAGE FEES					-	
TRANSFERS OUT - THIRD PARTIES					-	
TRANSFERS OUT - NONFILING ENTITIES	***************************************				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	5,91	2,287,0	577		2,293,587	
MISCELLANEOUS					-	
TOTAL DISBURSEMENTS	5,91	2,287,	577	-	2,293,587	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	2,287,67	7 (2,222,6	73)	-	65,004	-
CASH - END OF MONTH	2,303,17	7 (2,403,0	)18)	(26,023)	(125,864)	•

Schedule of Cash Receipts and Disbursements					
MOR-1					
September 2002		[c. 804.05]	Name of the Advantage o	The second second second	
	Citibank Sect (	Petty		CURRENT	
The second district the second second second second second second second second second second second second se	300153011	Cash	Other	ACTUALS	
CASH BEGINNING OF MONTH	\$ 2,543,200	\$ 1,500	\$ (51,673)		
RECEIPTS 17 ACCUSED TO THE SECOND SECOND	<b>#</b>		i de la comp		
ACCOUNTS RECEIVABLE - THIRD PARTIES	601,679			601.679	
ACCOUNTS RECEIVABLE - INTERCOMPANY				-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI					
DIP BORROWINGS					
TRANSFERS IN - THIRD PARTIES					
TRANSFERS IN - NONFILING ENTITIES			******		**************
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	194,064			194,064	
TOTAL RECEIPTS	795,743	-	-	795,743	-
DISBURSEMENTS			7 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 - 1 -		
PAYROLL	9,989			9,989	
PAYROLL TAXES	6,275			6,275	
TRADE PAYABLES - THIRD PARTIES	150,472			150,472	
TRADE PAYABLES - INTERCOMPANY				-	
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI				-	
DIP PRINCIPAL REPAYMENTS				-	
DIP INTEREST AND USAGE FEES				-	
TRANSFERS OUT - THIRD PARTIES				-	
TRANSFERS OUT - NONFILING ENTITIES				-	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	194,353			194,353	
MISCELLANEOUS				-	
TOTAL DISBURSEMENTS	361,088	<u>-</u>	-	361,088	-
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)	434,655	_		434,655	-
CASH - END OF MONTH	2,977,855	1,500	(51,673)	2,927,682	VVV VV

Schedule of Cash Receipts and Disbursements			
MOR-1			
September 2002			
CASE CONTRACTOR STATES OF THE	First Union 🐉	WATER AND DESCRIPTION	100000 10000
The same of the sa	Deposit Acct	CURREN	T MONTH
THE CONTRACTOR OF STREET, THE CONTRACTOR OF STREET, ST	2199500031802	ACTUAL	PROJECTED
CASH BEGINNING OF MONTH	\$ -	s -	
RECEIPTS	24 3 3 3 3	**************************************	# <b>*</b>
ACCOUNTS RECEIVABLE - THIRD PARTIES		-	
ACCOUNTS RECEIVABLE - INTERCOMPANY	}	-	
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	I	-	]
DIP BORROWINGS			]
TRANSFERS IN - THIRD PARTIES		-	
TRANSFERS IN - NONFILING ENTITIES	T	-	
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			
TOTAL RECEIPTS			
DISBURSEMENTS 2. S. FZ.			1149
PAYROLL			
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES	T	-	
TRADE PÁYABLES - INTERCOMPANY			
ACCOUNT SECURITIZATION PAYMENTS AS SERVICER FOR GRPI		-	
DIP PRINCIPAL REPAYMENTS		-	
DIP INTEREST AND USAGE FEES	T	-	
TRANSFERS OUT - THIRD PARTIES	T		
TRANSFERS OUT - NONFILING ENTITIES			
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS		-	
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS	-		
NET CASH FLOW		^^_	
	1	I	ĺ
(RECEIPTS LESS DISBURSEMENTS)		3 77 //	ļ
(RECEIPTS LESS DISBURSEMENTS)  CASH - END OF MONTH	\$ -	s -	s

Schedule of Cash Receipts and Disbursements						
MOR-1						
September 2002						
77 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7	Firs	National	3.4.83	h	A 1842 154	
	Bank	of Montana		CURRE	NT MONTH	
	200 TO	)49097	. A(	TUAL	PROJECT	ED.
CASH BEGINNING OF MONTH	\$	29,162	\$	29,162		
RECEIPTS AND THE STATE OF THE S		3 × X	* 0	<b>建</b> 集		
			l			
ACCOUNTS RECEIVABLE - THIRD PARTIES				-		
ACCOUNTS RECEIVABLE - INTERCOMPANY				-		
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI						
DIP BORROWINGS				-		
TRANSFERS IN - THIRD PARTIES			I	-		
TRANSFERS IN - NONFILING ENTITIES						
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS						
TOTAL RECEIPTS		······································			·	
DISBURSEMENTS AL 29		TANK W	3 012	l ven	( ) ( ) ( ) ( )	
DODD TO COULT ON THE STATE OF T		*********	2	· ·	35-7	
PAYROLL			₿			
PAYROLL TAXES			<b>}</b> -		ļ	
TRADE PAYABLES - THIRD PARTIES			<b> </b>			
			<del> </del> -	·		
TRADE PAYABLES - INTERCOMPANY ACCOUNT SECURITIZATION			ļ		***************************************	
PAYMENTS AS SERVICER FOR GRPI	İ					
DIP PRINCIPAL REPAYMENTS			1			
DIP INTEREST AND USAGE FEES			ļ			
TRANSFERS OUT - THIRD PARTIES			<b> </b>	-	İ	
TRANSFERS OUT - NONFILING ENTITIES			<b> </b>		<b> </b>	
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS				-		
MISCELLANEOUS			<b> </b>	-		
TOTAL DISPUBBLISHED						
TOTAL DISBURSEMENTS		· >	pittik hiday (	-	2000 LV 1000	
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)						
(RECEIPTS LESS DISBURSEMENTS)		-		•		-
· · · · · · · · · · · · · · · · · · ·	1		II	29,162	s	

Dewey & Almy, LLC				
Schedule of Cash Receipts and Disbursements				
VIOR-1				
September 2002			I may make the same to the sam	
			CHER	ENT MONTH :
	Miscel	aneous	ACTUAL	PROJECTED:
CASH BEGINNING OF MONTH	\$	1,000	\$ 1,00	0
RECEIPS	100	275		
	No A	ctivity		
ACCOUNTS RECEIVABLE - THIRD PARTIES	† <u></u>	<u> </u>		
ACCOUNTS RECEIVABLE - INTERCOMPANY	<b> </b>			
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	†			
DIP BORROWINGS	<b>†</b>			
TRANSFERS IN - THIRD PARTIES				-
TRANSFERS IN - NONFILING ENTITIES	<del> </del>			-
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS	<b></b>			-
TOTAL RECEIPTS				_
DISBURS MENTS	11 (3¥)	e e e	NEW CONTRACTOR	
DISCUSSING (ICA)				
PAYROLL			<b> </b>	
PAYROLL TAXES				
TRADE PAYABLES - THIRD PARTIES	†			
TRADE PAYABLES - INTERCOMPANY				-
ACCOUNT SECURITIZATION				
PAYMENTS AS SERVICER FOR GRPI		.,		-
DIP PRINCIPAL REPAYMENTS				_
DIP INTEREST AND USAGE FEES	<u> </u>			
TRANSFERS OUT - THIRD PARTIES				_
TRANSFERS OUT - NONFILING ENTITIES	<u> </u>			
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS	<u> </u>			-
MISCELLANEOUS				-
TOTAL DISBURSEMENTS		-		-
	- Same		<b> </b>	
NET CASH FLOW	1			
NET CASH FLOW (RECEIPTS LESS DISBURSEMENTS)				-   -

Schedule of Cash Receipts and Disbursements			
NOR-1			
September 2002			地位
		CURRENT MONTH	
	PLC	ACTUAL PROJECTE	D
	s	- s -	
CASH BEGINNING OF MONTH		140 M x 14	1
RECEIPTS VISTOR CO	No Activity	COLUMN TO THE REAL PROPERTY OF THE PERSON OF	electric lan
	140 Activity		
ACCOUNTS RECEIVABLE - THIRD PARTIES			
ACCOUNTS RECEIVABLE - INTERCOMPANY			
ACCOUNTS RECEIVABLE AS SERVICER FOR GRP!		<del> </del>	
DIP BORROWINGS			
TRANSFERS IN - THIRD PARTIES			
TRANSFERS IN - NONFILING ENTITIES			
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS		<u> </u>	
TOTAL RECEIPTS		-  -	
DISBURSEMENTS	1.0		
PAYROLL.		-	<u>-</u>
PAYROLL TAXES		-	
TRADE PAYABLES - THIRD PARTIES		-	
TRADE PAYABLES - INTERCOMPANY		-	
ACCOUNT SECURITIZATION			
PAYMENTS AS SERVICER FOR GRPI			
DIP PRINCIPAL REPAYMENTS		<u> </u>	
DIP INTEREST AND USAGE FEES			
TRANSFERS OUT - THIRD PARTIES			
TRANSFERS OUT - NONFILING ENTITIES			
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			
MISCELLANEOUS		-	
TOTAL DISBURSEMENTS		-	
NET CASH FLOW			
		u E	

September 2002	1				9.5
AND THE STREET, SECTION 1	i a or	ash Hand			PROJECTED
CASH BEGINNING OF MONTH	s	500		500	
REGEIVIS		<b>*</b> - 1 - 1 - 2	<b>1</b>	<b>F</b>	
	No	Activity			
ACCOUNTS RECEIVABLE - THIRD PARTIES					
ACCOUNTS RECEIVABLE - INTERCOMPANY	T				
ACCOUNTS RECEIVABLE AS SERVICER FOR GRPI	T				
DIP BORROWINGS				-	
TRANSFERS IN - THIRD PARTIES					
TRANSFERS IN - NONFILING ENTITIES			<u> </u>		
TRANSFERS IN - FILING ENTITY CASH ACCOUNTS			<u> </u>		
TOTAL RECEIPTS			i	-	
DISBURSEMENTS & AL AL AL		144.57		4年 第	<b>**</b>
PAYROLL	T			-	
PAYROLL TAXES					
TRADE PAYABLES - THIRD PARTIES					
TRADE PAYABLES - INTERCOMPANY			<u> </u>		
ACCOUNT SECURITIZATION					1
PAYMENTS AS SERVICER FOR GRPI			<b> </b>		
DIP PRINCIPAL REPAYMENTS		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	<b></b>		<u> </u>
DIP INTEREST AND USAGE FEES			<b></b>		
TRANSFERS OUT - THIRD PARTIES			<b></b>		
TRANSFERS OUT - NONFILING ENTITIES			<b>}</b> -	<del>-</del> -	<b></b>
TRANSFERS OUT - FILING ENTITY CASH ACCOUNTS			<b>{</b>		
MISCELLANEOUS	+		╂	<u>.</u>	
TOTAL DISBURSEMENTS		-	<u> </u>		
NET CASH FLOW			1		
(RECEIPTS LESS DISBURSEMENTS)	_1		<u> </u>	-	11-11-11-11-11-11-11-11-11-11-11-11-11-
(NEOER to LLOS DISDUNGLINES 19)	Spring of the same of the same of	The state of the s			

W. R. Grace & Co Conn Bank Reconciliations August 2002								
MOR-1	an Chas sement 113572		Loc	hovia Nbox 339102	First). Depos 219950		P	t Union syroll 00003615
Balance per books		91,154		\$ 614,000		\$ 10,886		\$ (27,291)
Bank Balance (+) Deposits in transit ( -) Outstanding checks Other	\$	91,154		\$ 614,000		\$ 10,886		\$ - (186,119) 158,828
Adjusted bank balance Deposits in Transit		91,154		\$ 614,000		\$ 10,886		\$ (27,291)
Outstanding Checks				erdendere se Anglesia kana			101521	(6,113)
							13480 4642 4870 4888 5297 5307 5308 5356 5383 101 5828 5846 A36915 A37058 A11402 14480 6148 6238 6263 6270 6275 various	(3,750) (777) (1,792) (812) (14,273) (1,125) (2,586) (1,883) (2,763) (6,617) (92) (1,106) (2,226) (105) (1,098) (900) (1,609) (430) (1,074)
Other Transfers between bank accounts								Ang State
Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit								117,16 (62 42,28

R. Grace & Co Conn ink Reconciliations igust 2002	<u> </u>									
gust 2002 DR-1	Money	Jnion Market	First U Depos 2000066	tory		Lynch tment 1735	Merrili Lyr Investme 31833431	int.	JP Morgar Holdi 32322	
alance per books	80252	96271 \$ <u>-</u>		s -		\$ 25,802,269	\$			\$ 723,482
ank Balance						\$ 25,802,268	\$	5,259		\$ 725,646
-) Deposits in transit -) Outstanding checks	:					1		(16)		(2,163)
Nther fjusted bank balance		\$ -		\$ -		\$ 25,802,269	\$	5,243		\$ 723,482
posits in Transit										
nstanding Checks										
ISIANIUN G-CHECKS									,	
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ther Transfers between bank accounts						6				
Accounting error nterest not recorded on books			:					(1	6)	(2
Bank fees not recorded on books Payroll tax payments not recorded										
Unreconciled bank activity Unreconciled ledger activity							1			
Returned item adjustment Pavroll/other activity in transit										
Petty cash funds Unrecorded deposit				<u></u>						

W. R. Grace & Co Conn Bank Reconciliations August 2002								
MOR-1	Daleen	Inion Deposit 1554779	First ( SBA D 2090003		Conce	an Chase niration:	Fleet Pay 4498	roll .
Balance per books		\$ -		<b>s</b> -		\$ 520,507		\$
Bank Balance (+) Deposits in transit (-) Outstanding checks						\$ 536,008		\$ -
Other Adjusted bank balance		\$ -		\$		(15,501) \$ 520,507		\$ -
Deposits in Transit					Date	Amount	Date	Amount
Outstanding Checks	32 Sept. 3400	Parking			Ck.≢	Amount	Ck;#	Amount
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit						(15,501)		

W. R. Grace & Co Conn Bank Reconciliations August 2002 MOR-1	(Ronzof	America:	See Baghlad	America	Pankal	America	(≡rot	inion .
	Pay	roli 45235	Pa			kbox	Concer	itration 282172
Balance per books		\$ -		s -		\$ 2,179,677		\$ 1,996,291
Bank Balance (+) Deposits in transit { -) Outstanding checks Other		\$ -		\$ -		\$ 2,179,677		\$ 1,996,291
Adjusted bank balance  Deposits in Transit	Date	\$ - Amount	Date	Amount	Date	\$ 2,179,677 Amount	Date	\$ 1,996,291 Amounts
Outstanding Checks	CLA	Amount 2	, Ck. ¥	Amount	Ck, #	Amount	© Ckc.#	Arriount
Other.  Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit		3.5						

W. R. Grace & Co Conn Bank Reconciliations								
August 2002 MOR-1		Jnion roll	First L		Civić I Pay		Fleet Pay	
		0016741	2079900	005600	155020		5121	
Balance per books  Bank Balance		\$ (372,631) \$ -		\$ 7,861 \$ -		\$ 20,163 \$ 20,163		\$ 2,633 \$ 2,359
(+) Deposits in transit (-) Outstanding checks		(469,339)		(1,364)				
Other Adjusted bank balance		96,708 \$ (372,631)		9,225 \$ 7,861		\$ 20,163		274 \$ 2,633
Deposits in Transit	Date s	Amount	Date	Amount	Date	Amount	Date	Amount
Outstanding Checks	CK: R. detail available	Amount	Ck: # 3840 3842 3849 3852 3864 12517 25029 25030 25031 25032 25033 33009	Amount (64) (98) (43) (71) (227) (100) (59) (91) (65) (62) (213) (20)	Ck. N	Amount	CX.(\$4)	Amount
Other Transfers between bank accounts Accounting error Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds		267,951 (171,243)		9,225				274

W. R. Grace & Co Conn Bank Reconciliations August 2002 MOR-1	Libby N		Accts	Union Payable		roll	Loc	hovia koox a gen
Balance per books	2079900	065006 \$ 1	207992	0005761 \$ (9,275,929)	2079900	XX67654 \$ (233,619)	1866-	082535 \$ 975,459
Bank Balance (+) Deposits in transit ( -) Outstanding checks		\$ -		\$ - (8,847,801)		\$ - (143,355)		\$ 975,459
Other Adjusted bank balance		<u> </u>		(428,128) \$ (9,275,929)		(90,264) \$ (233,619)		\$ 975,459
Deposits in Transit	Date	Amount	Date *	Amount	Date	Amount	Date	Amount
Outstanding Checks	CK.₩	Amount	CR/#	Amount	Cit. # detail available		CK.#	Amount
Other Transfers between bank accounts Accounting error			esteres ass anteres a set	a neathal seed as	Proposition	i cerinasi	a Glasty Liferration	
Interest not recorded on books Bank fees not recorded on books Payroll tax payments not recorded Unreconciled bank activity Unreconciled ledger activity Returned item adjustment Payroll/other activity in transit Petty cash funds Unrecorded deposit		- 1		(614,663) 186,535		(131,746) 8,901 32,581		